

MEMORANDUM OF OIL AND GAS LEASE

BOOK 0704 PAGE 0609
West Virginia

The undersigned Keith A. Hill and Stacy J. Hill, his wife

_____ of
R.D. #2 Box 186 B Moundsville, WV 26041 as Lessor and

TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143, as Lessee, entered into an Oil and Gas Lease as of the 22 day of March, 20 10. Said lease covers all that certain tract of land situate in the District of Clay, in Marshall County, State of West Virginia, bounded and described generally as follows:

On the North by: B. Andrews and R. Wood
On the East by: B. Andrews, W. Britton and H. Wood
On the South by: B. Andrews, W. Britton and H. Wood
On the West by: R. Jones

Tax Parcel No: 04 13003200050000 & 04 13003200030000

Containing (4.82) acres, more or less, being the same land conveyed by _____
Deed and recorded in the records of
said county in Book 550 551, Page 72.

Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Under the terms of said lease, the Lessee has a first option to renew the lease for a further like term, which option must be exercised within sixty (60) days of the expiration of the initial primary term of said lease.

Dated: March 22, 20 10.

WITNESS:

LESSOR:

Keith Hill (SEAL)
Keith A. Hill

Stacy J. Hill (SEAL)
Stacy J. Hill

Approved by:

Joe Bojalad, President
TriEnergy Holdings, LLC

State of West Virginia)
County of Marshall)

SS:

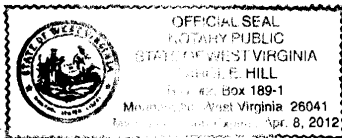
On the 22 day of March in the year 2010, before me, the undersigned, a Notary Public in and for said state, personally appeared Keith A Hill & Stacy J. Hill, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires:

4-8-2012

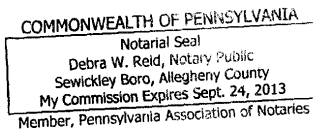
Caul E Hill
Notary Public



CORPORATIONState/Commonwealth of: PENNSYLVANIACounty of: Allegheny SS:

Before me a Notary Public in and for said county and state personally appeared: Joseph E. Bojalad, the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for the uses and purposes therein set forth.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Sewickley, Pa this 13th day of July, 2010.

My Commission expires: 9/24/2013

Debra W. Reid
Notary Public

Jan Pest
MARSHALL County 10:31:09 AM
Instrument No 1289214
Date Recorded 07/20/2010
Document Type O&G
Pages Recorded 2
Book-Page 704-609
Recording Fee \$5.00
Additional \$6.00

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 23rd day of March, 2010, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 20th day of July, 2010 at 10:31 o'clock A.M.

TESTE: Jan Pest Clerk.